



# MEMBERSHIP APPLICATION

Please complete and return with your check to MFEA at the address below. If you would like more information, please contact Kimber Lintz, Program Director, at 816-454-9422, ext. 110 or [klintz@mfea.com](mailto:klintz@mfea.com).

Company or Fund Family \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Main Telephone \_\_\_\_\_ Website(s) \_\_\_\_\_

Board Member<sup>1</sup> \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Intermediary Distribution Council Contact<sup>2</sup> \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Marketing & Communications Council Contact<sup>3</sup> \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Retirement Investment & Income Council Contact<sup>4</sup> \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

E-Commerce Council Contact<sup>5</sup> \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

<sup>1</sup> Indicate the name of the representative to serve as your MFEA Board of Governors. This person must be at vice president level or above.

<sup>2</sup> Indicate the name of your company's senior executive responsible for intermediary distribution who will serve on the IDC.

<sup>3</sup> Indicate the name of your company's senior executive retail marketing who will serve on the MCC.

<sup>4</sup> Indicate the name of your company's senior executive responsible for retirement and defined benefits who will serve on the RIIC.

<sup>5</sup> Indicate the name of your company's senior e-commerce officer who will serve on the eCC.

Current Mutual Fund Assets as of 6/30/10 \$ \_\_\_\_\_

Total Dues \$ \_\_\_\_\_

Total Amount Paid \$ \_\_\_\_\_

## DUES SCHEDULE

Mutual Fund Assets      Annual Dues

Up to \$1 Billion ..... \$ 5,000

\$1 Billion Up to \$5 Billion ..... \$10,000

\$5 Billion Up to \$20 Billion ..... \$15,000

\$20 Billion and Up ..... \$20,000

Make checks payable to:      Mutual Fund Education Alliance  
MFEA Membership  
100 NW Englewood Rd., Suite 130  
Kansas City, MO 64118